

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
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DPH HOLDINGS CORP., et al. : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
:  
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AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On January 19, 2011, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors, Robin Industries, Inc., Technical Services Division, and Robin Industries, Inc., Fredericksburg Division Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 19793 and 19794 (Robin Industries, Inc., Technical Services Division, and Robin Industries, Inc., Fredericksburg Division) (Docket No. 21064) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors and HP Enterprise Services, LLC (F/K/A Electronic Data Systems, an HP Company) Expunging Proof of Administrative Expense Claim Number 18544 (Electric Data Systems, an HP Company) (Docket No. 21065) [a copy of which is attached hereto as Exhibit D]
- 3) Joint Stipulation and Agreed Order Between Reorganized Debtors and Plymouth Rubber Company, LLC Disallowing and Expunging Proof of Administrative Expense Claim Number 19617 (Plymouth Rubber Company, LLC) (Docket No. 21073) [a copy of which is attached hereto as Exhibit E]
- 4) Joint Stipulation and Agreed Order Between Reorganized Debtors and MGA Research Corporation Expunging Proof of Administrative Expense Claim Number 18599 (MGA Research Corporation) (Docket No. 21074) [a copy of which is attached hereto as Exhibit F]

On January 19, 2011, I caused to be served the document listed below upon the parties listed on Exhibit G hereto via postage pre-paid U.S. mail:

- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors, Robin Industries, Inc., Technical Services Division, and Robin Industries, Inc., Fredericksburg Division Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 19793 and 19794 (Robin Industries, Inc., Technical Services Division, and Robin Industries, Inc., Fredericksburg Division) (Docket No. 21064) [a copy of which is attached hereto as Exhibit C]

On January 19, 2011, I caused to be served the document listed below upon the parties listed on Exhibit H hereto via postage pre-paid U.S. mail:

- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors and HP Enterprise Services, LLC (F/K/A Electronic Data Systems, an HP Company) Expunging Proof of Administrative Expense Claim Number 18544 (Electric Data Systems, an HP Company) (Docket No. 21065) [a copy of which is attached hereto as Exhibit D]

On January 19, 2011, I caused to be served the document listed below upon the parties listed on Exhibit I hereto via postage pre-paid U.S. mail:

- 7) Joint Stipulation and Agreed Order Between Reorganized Debtors and Plymouth Rubber Company, LLC Disallowing and Expunging Proof of Administrative Expense Claim Number 19617 (Plymouth Rubber Company, LLC) (Docket No. 21073) [a copy of which is attached hereto as Exhibit E]

On January 19, 2011, I caused to be served the document listed below upon the party listed on Exhibit J hereto via postage pre-paid U.S. mail:

- 8) Joint Stipulation and Agreed Order Between Reorganized Debtors and MGA Research Corporation Expunging Proof of Administrative Expense Claim Number 18599 (MGA Research Corporation) (Docket No. 21074) [a copy of which is attached hereto as Exhibit F]

Dated: January 24, 2011

/s/ Darlene Calderon

Darlene Calderon

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 24<sup>th</sup> day of January, 2011, by  
Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who  
appeared before me.

Signature: /s/ Michelle Cruz

Commission Expires: 1/2/14

## **EXHIBIT A**

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Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	<a href="mailto:skrause@zeklaw.com">skrause@zeklaw.com</a>	Counsel to Toyota Tsusho America, Inc.

## **EXHIBIT B**

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## **EXHIBIT C**

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- and -

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Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS, ROBIN INDUSTRIES, INC., TECHNICAL SERVICES DIVISION,  
AND ROBIN INDUSTRIES, INC., FREDERICKSBURG DIVISION  
DISALLOWING AND EXPUNGING PROOFS OF ADMINISTRATIVE  
EXPENSE CLAIM NUMBERS 19793 AND 19794

(ROBIN INDUSTRIES, INC., TECHNICAL SERVICES DIVISION AND  
ROBIN INDUSTRIES, INC., FREDERICKSBURG DIVISION)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Robin Industries, Inc., Technical Services Division ("Robin Technical"), and Robin Industries, Inc., Fredericksburg Division ("Robin Fredericksburg," and together with Robin Technical, the "Claimants") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Robin Industries, Inc., Technical Services Division, And Robin Industries, Inc., Fredericksburg Division Disallowing And Expunging Proofs Of Administrative Expense Claim Numbers 19793 And 19794 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005 (together, the "Petition Date"), Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court"); and

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp; and

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests"; and

WHEREAS, on November 5, 2009, Robin Technical filed proof of administrative expense claim number 19793 ("Claim 19793") against Delphi asserting an administrative expense priority claim in the amount of \$50,470.30 on account of goods sold; and

WHEREAS, on November 5, 2009, Robin Fredericksburg filed proof of administrative expense claim number 19794 ("Claim 19794" and together with Claim 19793, the "Claims") against Delphi asserting an administrative expense priority claim in the amount of \$307,065.84 on account of goods sold; and

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claims pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection"); and

WHEREAS, on February 17, 2010, Robin Fredericksburg filed the Response Of Robin Industries, Inc., Fredericksburg Division To Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain

Administrative Expense Severance Claims [Docket No. 19395] (Docket No. 19478) (the "First Response"); and

WHEREAS, on February 17, 2010, Robin Technical filed the Response Of Robin Industries, Inc., Technical Services Division To Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims [Docket No. 19395] (Docket No. 19482) (the "Second Response," and together with the First Response, the "Responses").

WHEREAS, since the Petition Date and as of the date hereof, the Claims have been satisfied; and

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claims, the Reorganized Debtors and the Claimants entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimants agreed that each of the Claims will be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimants stipulate and agree as follows:

1. Claim 19793 is hereby disallowed and expunged in its entirety.
2. Claim 19794 is hereby disallowed and expunged in its entirety.
3. Each of the Responses is hereby deemed withdrawn with prejudice.

4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 14th day of January, 2011

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

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John K. Lyons  
Ron E. Meisler  
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Division, Robin Industries, Inc.,  
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## **EXHIBIT D**

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Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
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Reorganized Debtors. : (Jointly Administered)  
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND HP ENTERPRISE SERVICES, LLC (F/K/A ELECTRONIC DATA  
SYSTEMS, AN HP COMPANY) EXPUNGING PROOF OF  
ADMINISTRATIVE EXPENSE CLAIM NUMBER 18544

(ELECTRONIC DATA SYSTEMS, AN HP COMPANY)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the “Reorganized Debtors”) and HP Enterprise Services, LLC (f/k/a Electronic Data Systems, An HP Company) (the “Claimant,” and together with the Reorganized Debtors, the “Parties”) respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And HP Enterprise Services, LLC (f/k/a Electronic Data Systems, An HP Company) Expunging Proof Of Administrative Expense Claim Number 18544 (the “Stipulation”) and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation (“Delphi”) and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

WHEREAS, on July 15, 2009, the Claimant filed proof of administrative expense claim number 18544 (the “Claim”) against Delphi asserting an administrative expense priority claim in the amount of \$4,463,147.23 arising from goods sold and the performance of services.

WHEREAS, in the ordinary course of business, the Debtors paid the Claimant in partial satisfaction of the Claim.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the “Modified Plan”), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that “[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests.” Modified Plan, art. 9.6.

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the “Forty-Third Omnibus Claims Objection”).

WHEREAS, on February 23, 2010, the Claimant filed the Response Of HP Enterprise Services, LLC To The Reorganized Debtors' Forty-Third Omnibus Objection (Docket No. 19538) (the “Response”), objecting that certain invoices included in the Claim that totaled \$2,050.45 (the “Outstanding Invoices”) remained due and owing despite the Reorganized Debtors’ assertion that the Claim had been “satisfied in the ordinary course of business.”

WHEREAS, the Outstanding Invoices have since been paid in full.

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim has been satisfied in full and should be expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim has been satisfied in full and is hereby expunged in its entirety.
2. The Response is hereby deemed withdrawn with prejudice.
3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.
4. Each Party agrees to bear its own costs, expenses and attorneys' fees incurred in connection with the negotiations related to and preparation of this Stipulation and to not seek from each other reimbursement of any such costs, expenses or attorneys' fees.
5. This Stipulation shall be binding upon any successors or assigns of the Parties, including any trustee or receiver subsequently appointed in the Reorganized Debtors' Chapter 11 cases.
6. All provisions of this Stipulation are subject to the approval of the Court. In the event this Stipulation is not approved, the Parties reserve all of their rights and defenses with respect to the Claim.
7. The Reorganized Debtors, the Reorganized Debtors claims' agent, Kurtzman Carson Consultants LLC, and the Clerk of the Court are authorized to take all necessary and appropriate actions to give effect to this Stipulation.

*[REMAINDER OF THE PAGE LEFT INTENTIONALLY BLANK]*

So Ordered in White Plains, New York, this 14th day of January, 2011.

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

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Ron E. Meisler  
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Reorganized Debtors

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Counsel to HP Enterprise Services, LLC

## **EXHIBIT E**

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International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND PLYMOUTH RUBBER COMPANY, LLC DISALLOWING AND  
EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE

CLAIM NUMBER 19617

(PLYMOUTH RUBBER COMPANY, LLC)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Plymouth Rubber Company, LLC (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Plymouth Rubber Company, LLC Disallowing And Expunging Proof Of Administrative Expense Claim Number 19617 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on October 7, 2009, the Claimant filed proof of administrative

expense claim number 19617 against DAS LLC which asserts an unliquidated and contingent administrative claim allegedly arising from tortious conduct (the "Claim")

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 17, 2010, the Claimant filed Plymouth Rubber Company, LLC's Response to Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19468) (the "Response").

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim will be disallowed and

expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim is hereby disallowed and expunged in its entirety.
2. The Response is hereby withdrawn with prejudice.
3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 18th day of January, 2011

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

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John K. Lyons  
Ron E. Meisler  
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Reorganized Debtors

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## **EXHIBIT F**

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Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
In re : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
:  
----- X

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND MGA RESEARCH CORPORATION EXPUNGING PROOF OF  
ADMINISTRATIVE EXPENSE CLAIM NUMBER 18599

(MGA RESEARCH CORPORATION)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and MGA Research Corporation (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And MGA Research Corporation Expunging Proof Of Administrative Expense Claim Number 18599 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 14, 2009, the Claimant filed proof of administrative expense claim number 18599 (the "Claim") against Delphi asserting an administrative expense priority claim in the amount of \$7,900.00 arising from goods sold.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 11, 2010, the Claimant filed the Response Of MGA Research Corporation In Opposition To Reorganized Debtors' Objection To Proof Of Claim Number 18599 Included In Reorganized Debtors' Forty-Third Omnibus Claims Objection (Docket No. 19417) (the "Response").

WHEREAS, on or about January 4, 2011, the Claim was satisfied in full.

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim has been satisfied in full and should be expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimants stipulate and agree as follows:

1. The Claim has been satisfied in full and is hereby expunged in its entirety.
2. The Response is hereby deemed withdrawn with prejudice.

3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 18th day of January, 2011

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

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John K. Lyons  
Ron E. Meisler  
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Reorganized Debtors

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Robin Industries Inc Fredericksburg Facility	Robin Industries Inc	6500 Rockside Rd Ste 230	Independence	OH	44131
Robin Industries Inc Technical Services Division	Robin Industries Inc	6500 Rockside Rd Ste 230	Independence	OH	44131

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Pepper Hamilton LLP	Robert S Hertzberg Esq	The New York Times Building	620 Eighth Ave 37th Fl	New York	NY	10018-1405

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